

**Schedule 2**

**ISSUER REGISTRATION STATEMENT**  
**Sections 97(2), 97(3) and 97(4) of the Securities Act, 2001**

**FORM RS - 2**

Select One:  Annual Registration  Issue of Securities

BANK OF SAINT LUCIA LIMITED

\_\_\_\_\_  
(Exact name of Company as set forth in Certificate of Incorporation)

Place and date of incorporation:

CASTRIES, SAINT LUCIA, OCTOBER 5, 2016

Street and postal address of registered office:

NO. 1 BRIDGE STREET , P.O BOX 1860, CASTRIES, SAINT LUCIA

Company telephone number: ( 758 ) 456-6000

Fax number: ( 758 ) 456 6702

Email address: info@bankofsaintlucia.com

Financial year-end: DECEMBER 31 2016  
(month) (day) (year)

Contact person(s): DERRY WILLIAMS  
ESTHERLITA CUMBERBATCH

Telephone number (if different from above): ( )

Fax number: ( )

Email address:

Did the company file all reports required to be filed by Section 98 of the Securities Act, 2001 during the preceding 12 months?

Yes

No

Did the company file all reports required to be filed by the Companies Act during the preceding 12 months?

Yes

No

**1. Description of the Industry in which the Company Operates**

The company operates in the Banking and Financial Services Sector where it offers domestic banking and investment services through its branch network. The industry in which Bank of Saint Lucia Limited operates is highly competitive with many players offering similar products and services. The bank's main competitors are the larger local, regional and international banks. Increasingly however, both insurance companies and non-bank financial institutions are now starting to encroach on markets that were strictly the domain of financial institutions. More specifically as it relates to the repurchase agreement offered by Bank of Saint Lucia, there are other non-bank financial institutions offering products that also pay higher than the typical savings deposit rate.

**2. Exchanges on which the Company's Securities are Listed**

Exchange(s)	Securities Type	No. of Shares	Valuation
N/A			

**3. Description of Securities Being Offered (including who is the Issuer and who is the Offeror of the Securities)**

Repurchase Agreements issued by Bank of Saint Lucia Limited

**4. Territories in which Securities are Being Offered**

Territory	Effective Date
Anguilla, Antigua & Barbuda, St. Kitts and Nevis	2002
Montserrat, Dominica, Saint Lucia, Grenada	2002
St. Vincent and the Grenadines	2002

**5. Description of Share Capital**

a) Authorised

<b>TYPE/CLASS</b>	<b>No. OF SHARES</b>
ORDINARY SHARES	52,000,000
PREFERENCE SHARES	11,550,000

b) Issued

<b>TYPE/CLASS</b>	<b>No. OF SHARES</b>
ORDINARY	1,478,875
PREFERENCE SHARES	0

c) Outstanding

<b>TYPE/CLASS</b>	<b>No. OF SHARES</b>
ORDINARY	1,468,875
PREFERENCE	0

**6. EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY**

Position:

\_\_\_\_\_

Name: \_\_\_\_\_ Age: \_\_\_\_\_

Mailing Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Telephone No.: \_\_\_\_\_

List jobs held during past five years (including names of employers and dates of employment).  
Give brief description of current responsibilities.

Education (degrees or other academic qualifications, schools attended, and dates):

Also a Director of the company  Yes  No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

\_\_\_\_\_

*Use additional sheets if necessary.*

**7. DIRECTORS OF THE COMPANY**

Information concerning non-Executive Directors:

Name: \_\_\_\_\_ Position: \_\_\_\_\_

Age: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Telephone No.:

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Education (degrees or other academic qualifications, schools attended, and dates):

*Use additional sheets if necessary*

**8. SUBSTANTIAL SHAREHOLDERS**

- (a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred shares presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any such consideration.

**SECURITIES NOW HELD:**

<b>Name: Address:</b>	<b>Class of Shares:</b>	<b>No. of Shares:</b>	<b>% of Total</b>
EAST CARIBBEAN FINANCIAL HOLDING COMPANY LIMITED	ORDINARY	1,478,875	100

- (b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share as if conversion has occurred.

**UPON CONVERSION:**

<b>Name: Address:</b>	<b>Class of Shares:</b>	<b>Conversion Rate:</b>	<b>No. of Shares upon Conversion</b>	<b>% of Total*</b>

\* Current holding of shares if conversion option were exercised.

**9. Name and Address of Parent**

<b>Name:</b>	<b>Address:</b>	<b>Country of Incorporation:</b>	<b>Countries of Registration (where applicable)</b>	<b>Name of the Exchange(s) on which the company's securities are listed:</b>
ECFH	#1 Bridge Street	Saint Lucia	Saint Lucia	Eastern Caribbean Securities Exchange
	Castries, Saint Lucia			

**10. Name(s) and Address(es) of Subsidiary(ies)**

<b>Name:</b>	<b>Address:</b>	<b>Percentage Ownership:</b>	<b>Name of the Exchange(s) on which the company's securities are listed:</b>

**11. Name(s) and Address(es) of Affiliate(s)**

<b>Name:</b>	<b>Address:</b>	<b>Name of the Exchange(s) on which the company's securities are listed:</b>
Bank of Saint Vincent & the Grenadines Ltd	Reigate Building, Granby Street, Kingstown, St. Vince	ECSE



### SIGNATURES

A Director, the Chief Executive and Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Chief Executive Officer:

Name of Director:

SIGNED AND CERTIFIED

SIGNED AND CERTIFIED

Signature

Signature

29/05/17

29/05/17

Date

Date

Name of Corporate Secretary:

*ESTHER LITA CUMBERBATCH*

SIGNED AND CERTIFIED

Signature

29/05/17

Date